Extractive Sector Transparency Measures Act Report

Reporting Year Reporting Entity Name	From:	1/1/2016	To: Treasury Metals Inc.	12/31/2016
Reporting Entity ESTMA Identification Number			E659119	

Subsidiary Reporting Entities (if necessary)

Attestation: Please check one of the the boxes below and provide the required information



In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Attestation (through independent audit)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.

The auditor expressed an unmodified opinion, dated [ENTER DATE: YYYY-MM-DD], on the ESTMA report for the entity(ies) and period listed above.

The independent auditor's report can be found at [INSERT WEBLINK TO AUDIT OPINION POSTED ONLINE – link should be on same page as report link]

Director or Officer of Reporting Entity Full Name:

Position Title:

Dennis Gibson

Chief Financial Officer

Date: 5/24/2017

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year From: 1/1/2016 **To:** 12/31/2016

Reporting Entity Name Treasury Metals Inc.

Reporting Entity ESTMA E659119
Identification Number

Subsidiary Reporting
Entities (if necessary)

Payments by Payee in CAD\$											
Country	Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes	
Canada	British Columbia - BC Mineral Titles	\$0	\$0	\$149,666.00	\$0.00	\$0.00	\$0.00	\$0.00	\$149,666.00	Annual renewal of claims	

Extractive Sector Transparency Measures Act - Annual Report

To: 12/31/2016 Treasury Metals Inc. Reporting Year From: 1/1/2016

Reporting Entity Name

Reporting Entity ESTMA Identification Number E659119

Subsidiary Reporting Entities (if necessary)

Payments by Project - in CAD\$										
Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
Canada	Lara Polymetallic Project			\$149,666.00					\$149,666	Annual renewal of claims