## **Extractive Sector Transparency Measures Act Report**

Reporting Year Reporting Entity Name	From:	1/1/2017	<b>To:</b> Treasury Metals Inc.	12/31/2017
Reporting Entity ESTMA Identification Number			E659119	
Subsidiary Reporting Entities (if necessary)				

Attestation: Please check one of the the boxes below and provide the required information

Attestation ( by Reporting Entity)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

## Attestation (through independent audit)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.

The auditor expressed an unmodified opinion, dated [ENTER DATE: YYYY-MM-DD], on the ESTMA report for the entity(ies) and period listed above. The independent auditor's report can be found at [INSERT WEBLINK TO AUDIT OPINION POSTED ONLINE – link should be on same page as report link]

Director or Officer of Reporting Entity Full Name: Position Title:

Dennis Gibson Chief Financial Officer

Date: 4/5/2018

## Extractive Sector Transparency Measures Act - Annual Report

Reporting Year Reporting Entity Name	From: 1/1/2017 To: 12/31/2017 Treasury Metals Inc.
Reporting Entity ESTMA Identification Number	E659119
Subsidiary Reporting Entities (if necessary)	0
	Payments by Payee in CAD\$

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Country	Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
Canada	British Columbia - BC Mineral Titles	\$0	\$0	\$190,205	\$0	\$0	\$0	\$0	\$190,205	Annual renewal of claims

## Extractive Sector Transparency Measures Act - Annual Report

Reporting Year	From: 1/1/2017 To: 12/31/2017	
Reporting Entity Name	Treasury Metals Inc.	
Reporting Entity ESTMA Identification Number	E659119	
Subsidiary Reporting Entities (if necessary)	0	
	Payments by Project - in CAD\$	

Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
Canada	Lara Polymetallic Project			\$190,205					\$190,205	Annual renewal of claims